

**ARIZONA DEPARTMENT OF TRANSPORTATION
ENGINEERING CONSULTANTS SECTION
STATEMENT OF QUALIFICATIONS
DESIGN/LUMP SUM PANEL COMMENT FORM
Contract No.: _____**

FIRM NAME _____ # _____ PANEL MEMBER _____ # _____

1. PROJECT UNDERSTANDING AND APPROACH (Maximum 45 points)

- a. How well has the Consultant expressed an understanding of the nature and scope of the project and the major tasks and issues that will need to be addressed? How successfully, clearly and precisely has the Consultant expressed their understanding of the project? **(20 points)**

Points _____

- b. How well has the Consultant identified and dealt with the major tasks and issues of the project? **(15 points)**

Points _____

- c. How realistic and timely is the schedule? How well has the Consultant presented strategies to avoid or make up any slippage in the schedule? **(10 points)**

Points _____

PROJECT UNDERSTANDING AND APPROACH SUMMARY (*Comments Required*):

Firm Strength:

Firm Weakness:

Suggestions for Improvement:

PROJECT UNDERSTANDING AND APPROACH TOTAL POINTS _____

2. PROJECT TEAM (Maximum 35 points)

- a. To what degree does the Project Principal have the necessary authority to commit firm resources and act on behalf of the Consultant regarding contractual matters, disputes, quality and timeliness of services to be provided? What is this person's experience and record of performance on past projects of similar type and magnitude? How responsive has this individual been to clients in the past? **(3.5 points)**

Points _____

- b. What is the level of ability and experience of the proposed Project Manager? What is this person's record of accomplishing similar projects in the past in terms of (1) quality of work, (2) meeting schedules, and (3) responsiveness to special needs and concerns of the client? To what degree does the Project Manager demonstrate time availability and commitment to the project? **(14 points)**

Points _____

- c. What level of expertise do other key members of the project team provide to deal with the scope of this project? How well are the roles of the key members of the team clearly defined and how well do these definitions support the delivery of the project? What required licenses and registrations do they have? What other essential training and/or experience do they have that uniquely supports their ability to perform the work? **(7 points)**

Points _____

- d. To what degree did the Consultant explain who will be responsible for the construction cost estimating? How does this person's experience relate directly to the project? **(3.5 points)**

Points _____

- e. How successfully does the team matrix demonstrate the ability, qualifications and time commitment of each key team member to complete project requirements? How has the Consultant demonstrated that there is sufficient time to be committed by key staff to successfully complete project requirements? What is the degree to which key staff is currently involved with other projects? **(7 points)**

Points _____

PROJECT TEAM SUMMARY (Comments Required):

Firm Strength:

Firm Weakness:

Suggestions for Improvement:

PROJECT TEAM TOTAL POINTS _____

3. FIRM CAPABILITY (Maximum 20 points)

- a. What level of experience as a Consultant does the firm have that is relevant to this project? Are the firm's employees with the relevant experience participating in this project? What relevant similar sized projects has the firm worked on in the past? Were most of the projects completed by the proposing Consultant? What is the degree of familiarity the Consultant demonstrates with required standards and procedures? What level of expertise and commitment does the firm demonstrate to successfully complete the requirements of this project? **(8 points)**

Points _____

- b. What is the degree to which the Subconsultant(s) included on this team have the technical experience, available personnel and record of performance appropriate for their anticipated roles? How did the firm fit Subconsultants' qualifications/duties into the overall picture? **(5 points)**

Points _____

- c. How has the firm demonstrated financial and staff resource capacity to complete the project by the length of time it has been in business and its ability to complete projects of similar size and complexity to that of this project? In what way has the Consultant shown that there will be qualified personnel available to complete this project as proposed? **(5 points)**

Points _____

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- d. How will the Consultant's quality control program ensure a high quality final product? How has the Consultant's quality control program been used on other similar size and type projects in the past? (2 points)

Points _____

FIRM CAPABILITY SUMMARY (Comments Required):

Firm Strength:

Firm Weakness:

Suggestions for Improvement:

FIRM CAPABILITY TOTAL POINTS _____

CATEGORY 1 – 3 TOTAL POINTS _____

4. ORAL INTERVIEW - SCORED BY THE PANEL * (Maximum 20 points)

- a. How well did the presentation complement or enhance the materials presented in the Consultant's SOQ? **(10 points)**

Points _____

- b. How did the Consultant's team respond to the panel questions? Were the answers accurate, and how well did they demonstrate an understanding of the requirements of the project? **(10 points)**

Points _____

ORAL INTERVIEW SUMMARY *(Comments Required):*

Firm Strength:

Firm Weakness:

Suggestions for Improvement:

ORAL INTERVIEW TOTAL POINTS _____

***To be completed by panel members if Oral Interview is conducted.**